

# MILLIONAIRE PLAN



## Presentation For Milan1

### **Aaditya Shirke**

EASY-AFFORDABLE-EFFECTIVE SOFTWARE

1902, Bldg. No.58H, Ashthavinayak Building, Opp. Ekta Nagar, Kandivali(W) Mumbai 400 067.

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**Disclaimer:** The figures presented in this entire illustration are indicative and solely for the purpose of understanding the possible benefits from the proposed insurance. The benefits are not guaranteed and the actual results may depend on the future performance of the insurer.

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Millionaire Plan Presentation For Milan1 (age 30)

Quo. No. & Date: 1 (05/01/2015)

## Insurance Details

Sr No	Plan Name	Term / PPT	Sum Assured	*Bonus	Mode	*Premium	Maturity Amount	Maturity Year
1	823- Amulya Jeevan II	35 /35	2500000	0.00	Yearly	7640	0	01/2050
2	814- New Endowment Plan	35 /35	115000	48.00	Yearly	3534	520950	01/2050
<b>Total Sum Assured:</b>			<b>2615000</b>	<b>Annual Premium:</b>		<b>11174</b>		

### Note:

\* Premiums are Inclusive of Service Tax & Bonus Rate is assumed.

## Premium Breakups

Basic Premium ( ` )	3313
Rider Premium ( ` )	115
Extra Premium (if any) ( ` )	0
<b>Total Basic Premium ( ` )</b>	<b>3428</b>
Service Tax @ <b>3.09%</b> ( ` )	106
<b>Total Premium Payable ( ` )</b>	<b>3534</b>

Basic Premium ( ` )	6800
Rider Premium ( ` )	0
Extra Premium (if any) ( ` )	0
<b>Total Basic Premium ( ` )</b>	<b>6800</b>
Service Tax @ <b>12.36%</b> ( ` )	840
<b>Total Premium Payable ( ` )</b>	<b>7640</b>
<b>Total Premium ( ` )</b>	<b>11174</b>

## Modewise Summary of Installment Premiums

Sr No	Pl/Tm/PT	DOC	Bonus	FAB	PREMIUM						
					Yearly	Half Yearly	Quarterly	Monthly	SSS	Single	Daily*
1	823 / 35 / 35	05/01/2015	0.00	0	7640	3897	0	0	0	0	21
2	814 / 35 / 35	05/01/2015	48.00	1850	3534	1784	901	300	300	0	10
					<b>11174</b>	<b>5681</b>	<b>901</b>	<b>300</b>	<b>300</b>		<b>31</b>

### Note:

\* Daily Premium is for Indicate purpose.

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### Commission

Sr No	PI/Tm/PT	Mode	Sum Assured	Premium	1st Yr Comm.	2nd,3rd Yr Comm.	Subsequent Yr Comm.	1st Yr Bonus	Total
1	823 / 35 / 35	YLY	2500000	7640	1700	510	340	680	14280
2	814 / 35 / 35	YLY	115000	3534	828	248	166	331	6967
				<b>Total :</b>	<b>2528</b>	<b>758</b>	<b>506</b>	<b>1011</b>	<b>21247</b>

Above Premium shown is Inclusive of Service Tax.

Commission is applicable to Basic Premium of each policy term.

**Note:** The above figures are based on certain assumptions, which are liable to change according to Government / Corporation's Policies. Calculation includes Bonus and Final Additional Bonus as per present Rates.

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## Benefit Illustration

Year	Age	Natural Riskcover	Accident Riskcover	Annual Premium	Tax Saved	Net Premium	LIC Returns	Surrender Value	New Loan	Total Loan
2015	30	2620520	2735520	11174	3171	8003	0	0	0	0
2016	31	2626040	2741040	11121	3171	7950	0	0	0	0
2017	32	2631560	2746560	11121	3171	7950	0	3209	1925	1925
2018	33	2637080	2752080	11121	3171	7950	0	7072	2318	4243
2019	34	2642600	2757600	11121	3171	7950	0	9654	1549	5792
2020	35	2648120	2763120	11121	3171	7950	0	11585	1159	6951
2021	36	2653640	2768640	11121	3171	7950	0	15293	2225	9176
2022	37	2659160	2774160	11121	3171	7950	0	18402	1865	11041
2023	38	2664680	2779680	11121	3171	7950	0	21588	1912	12953
2024	39	2670200	2785200	11121	3171	7950	0	24855	1960	14913
2025	40	2675720	2790720	11121	3171	7950	0	28223	2021	16934
2026	41	2681240	2796240	11121	3171	7950	0	31344	1872	18806
2027	42	2686760	2801760	11121	3171	7950	0	34525	1909	20715
2028	43	2692280	2807280	11121	3171	7950	0	37786	1957	22672
2029	44	2698950	2813950	11121	3171	7950	0	41125	2003	24675
2030	45	2705045	2820045	11121	3171	7950	0	44585	2076	26751
2031	46	2711140	2826140	11121	3171	7950	0	48172	2152	28903
2032	47	2717235	2832235	11121	3171	7950	0	51932	2256	31159
2033	48	2723330	2838330	11121	3171	7950	0	55870	2363	33522
2034	49	2730000	2845000	11121	3171	7950	0	60017	2488	36010
2035	50	2736670	2851670	11121	3171	7950	0	64408	2635	38645
2036	51	2745640	2860640	11121	3171	7950	0	68255	2308	40953
2037	52	2759210	2874210	11121	3171	7950	0	72276	2413	43366
2038	53	2773930	2888930	11121	3171	7950	0	76522	2547	45913
2039	54	2790950	2905950	11121	3171	7950	0	81026	2703	48616
2040	55	2807970	2922970	11121	3171	7950	0	85822	2877	51493
2041	56	2826140	2941140	11121	3171	7950	0	90945	3074	54567
2042	57	2844310	2959310	11121	3171	7950	0	96467	3313	57880
2043	58	2862480	2977480	11121	3171	7950	0	102414	3568	61448
2044	59	2884100	2999100	11121	3171	7950	0	108907	3896	65344
2045	60	2912620	3027620	11121	3171	7950	0	116017	4266	69610
2046	61	2941140	3056140	11121	3171	7950	0	123845	4697	74307
2047	62	2975410	3090410	11121	3171	7950	0	132548	5222	79529
2048	63	2998180	3113180	11121	3171	7950	0	143290	6445	85974
2049	64	3020950	3135950	11121	3171	7950	0	157164	8324	94298
2050	65	0	0	0	0	0	520950	0	0	0
<b>Total :</b>				<b>389288</b>	<b>110985</b>	<b>278303</b>	<b>520950</b>			

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